

Chubb Risk Consulting

SERVICES FOR

Private Equity Industry Clients

Private Equity firms are growing their portfolios globally and more private companies have private equity dollars backing them. Chubb's Private Equity practice focuses on the holistic relationship versus one-over-one individual transactions. We have resources deployed across a wide variety of industries ranging from Manufacturing and Real Estate/Hospitality to Life Sciences and Technology to Healthcare and Natural Resources, all with the singular focus to address the unique needs of Private Equity firms and their portfolio companies.

[Chubb Risk Consulting](#) offers tools, resources, and specialization to provide solution-oriented products and services. We craft pragmatic solutions with our insureds and offer recommendations to help minimize

loss potential. Employing a network of nearly 500 global risk engineers and more than 120 risk specialists, with decades of experience, Chubb's risk engineers take the time to understand each company to align service strategies with its business needs.

The [Chubb Risk Engineering Center](#) is fully equipped and staffed to deliver loss mitigation training across multiple lines of business and offers courses specifically tailored to address the unique risks faced by clients. Our Center is dedicated to providing advanced and collaborative educational resources, ensuring clients can access the latest tools and knowledge specifically designed to manage their risks effectively.

Services Available to Clients

Services can be provided based on mutually agreed upon program structure and can be delivered on a bundled or direct sold service basis.



Workers' Compensation

AI-Based Industrial Ergonomic Assessments	Industrial Hygiene Services Air Sampling & Noise Monitoring	Office Ergonomic Evaluations
Job Hazard Assessments	Machine Guarding Assessments	Review & Development of OSHA Programs
Safety Management Assessments	Safety Program Review & Development	Partnership with JJ Keller Solutions
OSHA Compliance Consultation	Hazard Identification and Control Risk Assessment	Indoor Air Quality Assessments

Auto Liability

CAB Report Analysis	Fleet Safety Video Development	FMCSA Program Audit
FMCSA Compliance Review	Fleet Claim Trend Analysis	Fleet Safety Program Review & Development and GAP Analysis
Fleet Safety Training	Hired and Non-Owned Exposure Evaluation	Incident Investigation Program Review
MVR (Motor Vehicle Record) Program Development	National Safety Council (NSC) Defensive Driving Courses 4, 6, 7 hours	Ride Along/Commentary Driving
Technology Research Consultation	Telematics Alert Trending	Telematic Program Assessment

General Liability

Premises Liability Risk Assessments	Guidance Information on Contractor Management	Interior and Exterior Site Assessments – Slip, Trip, and Fall Hazards
On-Site Slip Resistance Testing of Floors Using XL Tribometer	Review of Floor Maintenance Procedures	Review of Inspection, Testing, and Maintenance Routines for Life Safety Systems
Review of Security Vulnerability Assessment	Risk Management Assessment Tool/ Benchmarking Assessment for Slip, Trip, and Fall	Industry-focused Slip, Trip, and Fall Prevention Guides
Indoor Air Quality Assessments	Vendor Discounts – Shoes for Crews	Fire Life Safety Evaluations

Product Liability

Product Liability Risk Assessment Training	Product Liability Risk Assessment Training	Focused programs on Warning Labels, Instruction Manuals, etc.
Product Liability Risk Management Assessment – Benchmarking Risk Management Programs and Control Evaluation	Collateral Material Reviews – Warning Labels, Instruction Manuals, Marketing Materials	Site Surveys to Identify Product Liability Risk Management Opportunities for Improvements in Product Development, Manufacturing, Quality Assurance, Marketing and Organizational Functions

Property, Resiliency and Equipment Breakdown

Property and Builder's Risk Inspections – On-site or Virtual	Property Risk Management or Business Continuity Program Benchmarking	Business Continuity Plan Consultation
Fire Protection/Sprinkler Plan Reviews	Hot Work & Impairment Programs	Boiler & Pressure Vessel Jurisdictional Inspections
Fire Protection Impairment Programs	StreamLabs Water Risk Mitigation Solution	Flood Emergency Response Plan Evaluation
Infrared Thermographic Evaluation of Electrical and Mechanical Equipment	Fire Protection System Witnessing – Acceptance Tests, Routine Inspection Oversight	Drone-based Thermographic Infrared Roof Evaluations



Examples of Success Stories

<p>Climate Tech</p>	<p>As a private equity firm evaluated a potential purchase of the electric vehicle (EV) charger manufacturing division of a multinational auto parts and accessories supplier, they approached Chubb to support their due diligence process for budgets and options for insurance coverage. With our extensive knowledge of how EV chargers are manufactured, how they work, and the risks EV charger companies face, Chubb was able to quickly put together a budget and key coverage considerations ahead of the diligence deadline.</p>
<p>Vet Clinics</p>	<p>Every month, a private equity-owned veterinarian group adds 5 or 6 new mom-and-pop clinics to its network of nearly 250 locations. Combining a tailored program with market-leading terms and conditions, single points of contact for Chubb underwriting, claims, risk consulting, and audit, and processes in place to support their acquisition diligence, the firm was happy to move their insurance to Chubb.</p>
<p>Food</p>	<p>A private equity firm, a long-time Chubb client, was looking to acquire a salad dressing manufacturer being spun off from a multi-faceted food company. With our extensive food-specific expertise in risk consulting, underwriting and claims, Chubb was able to show the client that they would be supported by people who understood their business and the risks they face. Food specialists from risk consulting and underwriting visited the client's facilities, conducted extensive surveys, carefully assessed the company's exposures, and reviewed its specific insurance coverage needs.</p>

Lower Your Risk Today with Chubb Risk Consulting

Our team of world-class industry professionals is readily available to partner with your business and effectively mitigate any risks you may face. Contact our team below to explore how we can help you manage risks more effectively.

Brendan Moriarty, ALCM, AOEE, ARM, CIH, CSP, CPCU, OHST, MSPH

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35 Years of Experience

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32 Years of Experience

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25 Years of Experience

To learn more about Chubb's capabilities in our Private Equity Industry Practice, visit: chubb.com/us/privateequityins.

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