

# Charlotte, NC Branch Contacts

<b>Chubb Charlotte Contacts – June 2026</b>					
<b>Chubb Contacts</b>	<b>Email Address</b>	<b>Phone Number</b>	<b>Title</b>		
Brent Banchansky	<a href="mailto:bbanchansky@chubb.com">bbanchansky@chubb.com</a>	704-996-4996	Charlotte Branch Manager		
Reagan Folk	<a href="mailto:reagan.folk@chubb.com">reagan.folk@chubb.com</a>	704-576-4148	Commercial Insurance Manager		
Ryan Vette	<a href="mailto:ryan.vette@chubb.com">ryan.vette@chubb.com</a>	470-539-5392	Southeast Regional Marketing Manager		
Rob Chipman	<a href="mailto:rchipman@chubb.com">rchipman@chubb.com</a>	857-753-3523	Financial Lines Manager		
Jim Patterson	<a href="mailto:james.patterson@chubb.com">james.patterson@chubb.com</a>	919-448-1334	Personal Risk Services Manager		
Emily Underwood	<a href="mailto:emily.underwood@chubb.com">emily.underwood@chubb.com</a>	470-877-6435	Major Accounts Segment Leader		
Leighton Bjorn	<a href="mailto:leighton.bjorn@chubb.com">leighton.bjorn@chubb.com</a>	704-431-3900	Regional Distribution Leader		
Kelly Winning	<a href="mailto:kelly.winning@chubb.com">kelly.winning@chubb.com</a>	312-480-1636	Regional Commercial Insurance Manager		
Renee Collins	<a href="mailto:renee.collins@chubb.com">renee.collins@chubb.com</a>	470-368-9689	Regional Claims Executive		
Mike Baur	<a href="mailto:michael.baur@chubb.com">michael.baur@chubb.com</a>	317-941-9268	Risk Engineering Supervisor		
<b>Chubb Commercial Insurance (for companies with less than \$1 billion in revenue)</b>					
<b>Products</b>	<b>Contacts</b>	<b>Email Address</b>	<b>Phone Number</b>	<b>Desired Classes/Products Offered</b>	<b>Link to Brochure/ Website</b>
Commercial Package	Tom Budz	<a href="mailto:thomas.budz@chubb.com">thomas.budz@chubb.com</a>	704-516-7862	MFG, Distribution, Broadcasters, Law Firms	<a href="#">Chubb Package Insurance</a>
Commercial Package	Beth Bartlett	<a href="mailto:bbartlett@chubb.com">bbartlett@chubb.com</a>	704-999-9258	Mfg., Distributing, Broadcasters, Law Firms	<a href="#">Chubb Package Insurance</a>
Commercial Package	Jonathan Phares	<a href="mailto:jonathan.phares@chubb.com">jonathan.phares@chubb.com</a>	980-704-2412	Mfg., Distributing, Broadcasters, Law Firms	<a href="#">Chubb Package Insurance</a>
Commercial Package	Mark Hunt	<a href="mailto:mark.hunt@chubb.com">mark.hunt@chubb.com</a>	980-497-1224	Mfg., Distributing, Broadcasters, Law Firms	<a href="#">Chubb Package Insurance</a>
Technology	Chris Fenton	<a href="mailto:christopher.fenton@chubb.com">christopher.fenton@chubb.com</a>	470-421-0214	Developers, Mfrs, Tech Svcs, ISPs, Simulators	<a href="#">Chubb Technology Insurance</a>
Life Sciences	Andy Totman	<a href="mailto:andrew.totman@chubb.com">andrew.totman@chubb.com</a>	704-617-9332	Drugs, Medical Devices, Labs, CROs	<a href="#">Chubb Life Sciences Insurance</a>
Life Sciences	Grace Ingledue	<a href="mailto:grace.ingledue@chubb.com">grace.ingledue@chubb.com</a>	980-308-1672	Drugs, Medical Devices, Labs, CROs	<a href="#">Chubb Life Sciences Insurance</a>
Financial Institutions	Louisa Sartorius	<a href="mailto:lsartorius@chubb.com">lsartorius@chubb.com</a>	347-331-9077	Ins. Cos, Banks, Venture Cap, TPAs, Asset Mgrs.	<a href="#">Chubb Financial Institutions</a>

Energy	Todd Holland	<a href="mailto:tholland@chubb.com">tholland@chubb.com</a>	404-630-2267	Oil & Gas, Mining, Renewables	<a href="#">Chubb Energy Insurance</a>
Boiler & Machinery	Claire McEntire	<a href="mailto:claire.mcentire@chubb.com">claire.mcentire@chubb.com</a>	908-268-4187	Monoline and Package Machinery Breakdown	<a href="#">Chubb Equipment Breakdown</a>
Ocean Cargo	Denethia Sherrard	<a href="mailto:denethia.sherrard@chubb.com">denethia.sherrard@chubb.com</a>	470-596-0547	Importers, Exporters, Mfrs, Dists	<a href="#">Chubb Ocean Cargo</a>
Motor Truck Cargo	Denethia Sherrard	<a href="mailto:denethia.sherrard@chubb.com">denethia.sherrard@chubb.com</a>	470-596-0547	Common Carriers, 3rd Party logistics, Trucking cos.	<a href="#">Chubb Motor Truck Cargo</a>
Scheduled Equip Floater	Denethia Sherrard	<a href="mailto:denethia.sherrard@chubb.com">denethia.sherrard@chubb.com</a>	470-596-0547	Contractors Equip, Musical Instruments, Fine Arts	<a href="#">Chubb Inland Marine Solutions</a>
Monoline Property	Terrance Jones	<a href="mailto:terrance.jones@chubb.com">terrance.jones@chubb.com</a>	470-955-7650	Hospitals, Nursing Homes, Metal Workers, Ground-Up	<a href="#">Monoline Property</a>
Excess	Jordan Little	<a href="mailto:jordan.little@chubb.com">jordan.little@chubb.com</a>	678-552-3268	Commercial Umbrella & Excess	<a href="#">Chubb Excess &amp; Umbrella Liability</a>

### Chubb Financial Lines

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Forefront Management Liability Private, Healthcare, and Not-for-Profit Cos.	Joe Verdeschi Caroline Livingstone	<a href="mailto:joseph.verdeschi@chubb.com">joseph.verdeschi@chubb.com</a> <a href="mailto:caroline.livingstone@chubb.com">caroline.livingstone@chubb.com</a>	470-783-9557 347-712-2106	D&O, EPL, Crime, Social Engineering, Cyber, Fiduciary, Misc. E&O, Workplace Violence, K&R, Employed Lawyers Prof.	<a href="#">Forefront Portfolio for Private Cos.</a>
Management Liability - Public Companies	Andrew Tarantino	<a href="mailto:andrew.tarantino@chubb.com">andrew.tarantino@chubb.com</a>	917-829-0594	D&O, EPL, Crime, Social Engineering, Cyber, Fiduciary, Misc. E&O, Workplace Violence, K&R, Employed Lawyers Prof.	<a href="#">Chubb Management Liability for Public Cos.</a>
Professional Liability	Ally Fountain	<a href="mailto:alyssa.fountain@chubb.com">alyssa.fountain@chubb.com</a>	470-503-4445	MPL (including E&O with Cyber blend), Media, Public Officials, Employed Lawyers. Primary and Excess Chubb Errors & Omissions Liability	<a href="#">Chubb Errors &amp; Omissions Liability</a>
Cyber	Scott Gardner	<a href="mailto:scott.gardner@chubb.com">scott.gardner@chubb.com</a>	980-517-5084	Cyber & Tech E&O	<a href="#">Chubb Errors &amp; Omissions Liability</a>
Hospital Management Liability	Taylor Perry	<a href="mailto:taylor.perry@chubb.com">taylor.perry@chubb.com</a>	860-408-2687	D&O, Crime, Fiduciary, Outside Directorship Liab	<a href="#">Chubb Forefront for Health Care Orgs</a>

### Chubb Small Lower Middle Market (BOP up to \$30m in revenue)

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Small Lower Middle Market	Andrew Davis	<a href="mailto:andrew.davis@chubb.com">andrew.davis@chubb.com</a>	704-617-1384	Automated Commercial BOP, auto umbrella and WC	<a href="#">Chubb Small Commercial</a>
Small Lower Middle Market	Kristian Hilliard	<a href="mailto:kristian.hilliard@chubb.com">kristian.hilliard@chubb.com</a>	864-887-5314	Automated Commercial BOP, auto umbrella and WC	<a href="#">Chubb Small Commercial</a>

## Chubb Personal Risk Services

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/Website
Personal Risk Services	Jim Patterson	<a href="mailto:james.patterson@chubb.com">james.patterson@chubb.com</a>	919-448-1334	Homeowners, Auto, Valuable Articles, Yacht, Group Personal Excess	<a href="#">Chubb Personal Risk Services</a>
Personal Risk Services	George Marcoccia	<a href="mailto:george.marcoccia@chubb.com">george.marcoccia@chubb.com</a>	704-534-7142	Homeowners, Auto, Valuable Articles, Yacht, Group Personal Excess	<a href="#">Chubb Personal Risk Services</a>

## Chubb Major Accounts *(for companies with more than \$1 billion in revenue)*

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/Website
Primary Casualty	Tracy Sims	<a href="mailto:theresa.sims2@chubb.com">theresa.sims2@chubb.com</a>	770-331-5654	Loss Sensitive Programs for GL, AL, WC	<a href="#">Chubb Global Casualty</a>
Excess WC	Dominic Santanasto	<a href="mailto:dominic.santanasto@chubb.com">dominic.santanasto@chubb.com</a>	215-983-7407	Stand alone; Min Prem \$250K Min Ret. \$500K/accident	<a href="#">Chubb Excess WC</a>
Excess Casualty	Joe Gaspero	<a href="mailto:joseph.gaspero@chubb.com">joseph.gaspero@chubb.com</a>	215-640-4101	Excess Casualty National Accounts	<a href="#">Chubb Excess Casualty</a>
Construction Casualty	Bob Cullen	<a href="mailto:robert.cullen@chubb.com">robert.cullen@chubb.com</a>	215-640-1412	Loss Sensitive GL, AL, WC Programs for Contractors	<a href="#">Chubb Large Construction</a>
Construction Excess Casualty	Carlos Coello	<a href="mailto:carlos.coello@chubb.com">carlos.coello@chubb.com</a>	212-703-7022	Lead or Excess; \$25M capacity	<a href="#">Chubb Umbrella for Large Construction</a>
Energy Excess Casualty	Jeff Radolovic	<a href="mailto:jeffrey.radolovic@chubb.com">jeffrey.radolovic@chubb.com</a>	215-388-3845	Umbrella and Excess for Energy Risks	<a href="#">Chubb Excess Energy Solutions</a>
ESIS	Sean Higgins	<a href="mailto:sean.higgins@esis.com">sean.higgins@esis.com</a>	214-777-4926	TPA Claim Management Services	<a href="#">ESIS Risk Management Services</a>
Global Property	Matt Ferris	<a href="mailto:matthew.ferris@chubb.com">matthew.ferris@chubb.com</a>	424-744-7198	Primary, quota share, and excess all-risk property	<a href="#">Chubb Global Property</a>

## Chubb Specialty Areas

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/Website
Trade Credit	Brennan Elio	<a href="mailto:brennan.elio@chubb.com">brennan.elio@chubb.com</a>	212-835-3138	Coverage against non-payment of a trade obligation	<a href="#">Chubb Trade Credit</a>
Transactional Risk	Todd Sandahl	<a href="mailto:tsandahl@chubb.com">tsandahl@chubb.com</a>	212-703-7163	Reps & Warranties, Tax Indemnity, Contingent Liability	<a href="#">Chubb Transactional Risk</a>

Commercial Surety	Matt Pierce	<a href="mailto:matthew.pierce@chubb.com">matthew.pierce@chubb.com</a>	212-835-3119	Commercial & International Surety	<a href="#">Chubb Commercial Surety</a>
Contract Surety	Philip Miller	<a href="mailto:philip.miller@chubb.com">philip.miller@chubb.com</a>	281-627-3388	Contractor & International Surety	<a href="#">Chubb Construction Surety</a>
Agribusiness	Will Webb	<a href="mailto:will.webb@chubbagribusiness.com">will.webb@chubbagribusiness.com</a>	570-417-3682	Mfrs, Processors, & Distrs. Of Ag products	<a href="#">Chubb Agribusiness</a>
Crop	Joe Bafia	<a href="mailto:joe.bafia@rainhail.com">joe.bafia@rainhail.com</a>	919-880-3150	Comprehensive Multiple Peril Crop & Crop-Hail Insurance Protection	<a href="#">Chubb Agribusiness</a>
Environmental	Dani Sawchuk	<a href="mailto:dani.sawchuk@chubb.com">dani.sawchuk@chubb.com</a>	678-858-3321	Pollution for Premises, Contractors, Contractors w/E&O, & Tanks	<a href="#">Chubb Environmental</a>
International	Tim Baxley	<a href="mailto:timothy.baxley@chubb.com">timothy.baxley@chubb.com</a>	678-836-8114	Including Controlled Master Program	<a href="#">Chubb International</a>
Product Recall	Russ Finnesey	<a href="mailto:russel.finnesey@chubb.com">russel.finnesey@chubb.com</a>	347-429-4382	Product Recall for consumable goods, component parts and consumer goods	<a href="#">Chubb Product Recall Insurance</a>
Railroad Protective Liability	Catherine Whiddon	<a href="mailto:catherine.whiddon@chubb.com">catherine.whiddon@chubb.com</a>	214-754-8254	Tailored coverages for Railroad exposures	<a href="#">Chubb Railroad Liability</a>
Healthcare	Kylie Lupica	<a href="mailto:kylie.lupica@chubb.com">kylie.lupica@chubb.com</a>	215-640-4175	Professional and GL for LTC Facilities	<a href="#">Chubb Medical Liability</a>
Healthcare	Matt Downey	<a href="mailto:matthew.downey@chubb.com">matthew.downey@chubb.com</a>	212-703-7066	Professional and GL for Medical Facilities	<a href="#">Chubb Medical Liability</a>
Specialty Casualty	Joe Dallmeyer	<a href="mailto:joseph.dallmeyer@chubb.com">joseph.dallmeyer@chubb.com</a>	332-227-6198	Blended GL/PL, Auto, Umbrella - Contractors OCIP, CCIP, wraps and supported excess	<a href="#">Chubb GL Plus</a>
Public Entity Casualty	Anthony McCree	<a href="mailto:anthony.mccree@chubb.com">anthony.mccree@chubb.com</a>	678-795-4396	Cities, Counties, Towns, School Districts	<a href="#">Chubb Public Entity</a>
Builder's Risk	Denethia Sherrard	<a href="mailto:denethia.sherrard@chubb.com">denethia.sherrard@chubb.com</a>	470-596-0547	Contractor, developer, owner or homebuilder	<a href="#">Chubb Builders Risk</a>
Airports and Aircraft	Tim Gortman	<a href="mailto:timothy.gortman@chubb.com">timothy.gortman@chubb.com</a>	504-310-3605	Liability, Hull, and Excess for airports, aircraft, and aviation operations	<a href="#">Chubb Airports &amp; Aircrafts</a>
Marine Facilities	Gina Alvarez	<a href="mailto:gina.alvarez@chubb.com">gina.alvarez@chubb.com</a>	858-492-6423	Marinas, Marine Operators, and Boat Builders & Dealers	<a href="#">Chubb Marine Facilities</a>

## Chubb Accident and Health

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Business and Individual Travel Accident, and AD&D	Sarah Tomacruz	<a href="mailto:sarah.tomacruz@chubb.com">sarah.tomacruz@chubb.com</a>	813-514-7465	Travel Accident: BTA 360 (Bus.) & Passport 360 (Ind.) Participant Accident Programs Basic and Voluntary Accidental Death & Dismemberment	<a href="#">Chubb Accident &amp; Health</a>
Chubb Workplace Benefits	Del Turner Justin Phillips	<a href="mailto:del.turner@chubb.com">del.turner@chubb.com</a> <a href="mailto:justin.phillips@chubb.com">justin.phillips@chubb.com</a>	980-925-2195 704-562-8415	Voluntary and group worksite benefits (Accident, Disability, Critical Illness, Hospital Indemnity, Life Insurance)	<a href="#">Chubb Workplace Benefits</a>

## Chubb Agent Portal Commercial Online Quoting

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
International Advantage				Quote, bind, issue international trip travel package policy	<a href="#">Chubb International Advantage</a>
TankSafe	Tami Bierly	<a href="mailto:tami.bierly1@chubb.com">tami.bierly1@chubb.com</a>	713-724-8219	Quote, bind, issue system for commercial underground & aboveground storage tanks <30 years old and ASTS <50,000 gallons	<a href="#">Chubb TankSafe</a>