Document Checklist For Application As General Insurance Agent / Financial Advisor (FA)

CHUBB[®]

Agency /	Finan	ıcial	Adv	isor	(FA	4) N	Van	ne																	
Servicing	, Mark	eter																							
No. Item (Please provide a copy of the following unless stated otherwise)							Agent 1st Principal			Agent 2nd Principal			FA				Submission (Yes/No)								
Applicant / Corporate Nominee	1.	MII PCEIA certificate or other equivalent certificate								V															
Apj Co N	2.	NRIC								√					√				√						
	3.	SPM / MCE certificate or other equivalent certificate								V															
	4.	Original Declaration by Applicant / Corporate Nominee (item 16)								√					√										
Agency/ FA	5.	Original Agency Application Form								√				√			V								
Agen	6.	License from Bank Negara Malaysia																V							
	7.	Business Registration Certificate (only for Sabah & Sarawak) / Borang A & D (only for Peninsular Malaysia)								√ 								√							
	8.	Form 9*								\checkmark									√						
	9.	Form 13*/Section 28* (If there is change of agency name)							√									√							
	10.	Form 24*/Section 58*							1	/						√									
	11.	(If	Form 32A*/Section 51* (If there is transfer of shares)						ŕ	1	1						√								
	12.	Fo	Form 49*/Section 58*							√							√					_			
	13.	Licensed issued by Ministry of Tourism (only for Travel Agent))	1																

	No.	Item (Please provide a copy of the following unless stated otherwise)	Agent 1st Principal	Agent 2nd Principal	FA	Submission (Yes/No)
FA	14.	PIAM processing fee	V	$\sqrt{}$		
Agency/	15.	Original General Insurance Agency Agreement/FA duly signed (in 2 sets)		V	√	
ł	16.	Authorized signatory's NRIC	√	√	√	
	17.	Original authorization form to register for payment by Direct Credit to Bank Account (DCBA form)	V	V	√	
	18.	Cheque book cover/ top portion of bank statement / relevant page of the bank account for DCBA purposes	√	√	√	

^{*}Applicable for Company only

Head Office Use Only

1. Screening Result (RAM Credit Info)	
2. PIAM Approval	
3. PIAM E-Identification	
4. Letter of Appointment as An Agent	

Contact Us

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