

U.S. brokers ranked
Chubb the



#1 carrier

for Property claims
handling¹

48 local branch
offices in North America,
with operations in **54**
countries and capabilities
in over **200** countries



**Leading
provider**



of insurance products
and services to financial
institutions

63%



of middle market financial
services companies are
planning to invest²

Financial institutions face an ever-expanding array of complex exposures. Nothing can be overlooked—including your insurance. With experts dedicated exclusively to the financial industry, Chubb understands your business and can proactively help you guard against the risks most prominent to your industry.

Industry Expertise

- Over a century of experience servicing financial institutions
- Broad product offerings with features and benefits not typically found in other industry policies
- Integrated solutions across Property, Casualty, Financial lines, Accident & Health, and Professional Liability
- Specialist underwriters, primarily focused on financial institutions, who understand the complex exposures companies face today (e.g., foreclosures, trust, leasing, cyber)
- Capabilities to place local insurance solutions globally to meet local marketplace and regulatory requirements
- State-of-the-art risk management services and tools designed to help incorporate loss prevention into operation strategies

Target Classes

- Asset managers and funds
- Insurance companies
- Investment advisors
- Lending institutions
- Money managers
- Private equity

Service Offerings

- Claims professionals with significant experience and expertise in claims and litigation for financial institutions
- Team of risk engineers focused exclusively on helping financial institutions identify, mitigate, and control risk
- Cutting-edge risk engineering services including, but not limited to, business continuity, ergonomic evaluation, slip-and-fall loss prevention, natural hazard preparedness, fleet safety programs, management of vacancy properties, and infrared thermographers
- Global capabilities to protect global operations and exposures through one of the largest networks of owned, local branches throughout the world

Why Chubb?



Underwriting
Expertise



Tailored
Solutions



Risk Engineering
Services



Superior
Claims Service



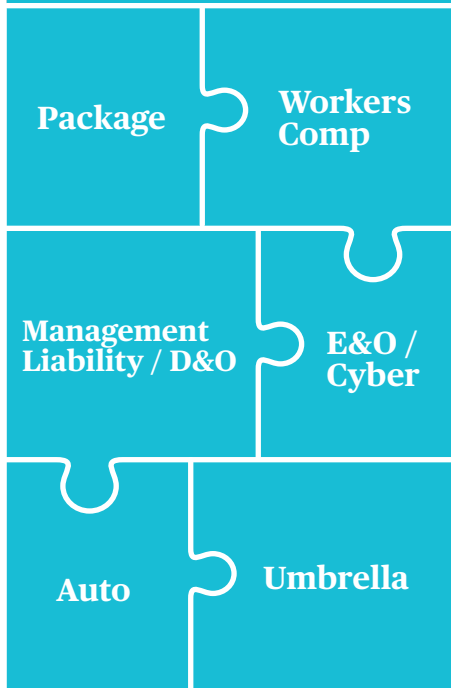
Global
Reach



Financial
Strength

Integrated Solution

Scalable and modular insurance products for risks specific to your business.



What have we written lately?

Risk Description	Insurance Written	Approximate Premium	The Chubb Difference
Regional Bank	<ul style="list-style-type: none">• Package• Cyber• Bond• E&O / D&O• Umbrella	\$700,000	<ul style="list-style-type: none">• Package product includes Mortgage Impairment and foreclosures• Cyber risk mitigation tools and expertise
Asset Manager	<ul style="list-style-type: none">• Package• Global Extension• Cyber• E&O / D&O	\$220,000	<ul style="list-style-type: none">• Integrated insurance solution including financial lines• Global Extension on the domestic Package extends features and benefits overseas in one seamless policy
Insurance Company	<ul style="list-style-type: none">• Property• GL• Umbrella• E&O• Bond	\$119,000	<ul style="list-style-type: none">• Significant capacity across all lines



Rediscover Commercial

chubb.com/rediscovercanada



Product Info

chubb.com/ca-en/financial-institutions-industry



Business Income Calculator

chubb.com/mybi

What have we seen?

- A bank is sued when a slip-and-fall accident occurs on a residence managed by the bank's trust department. Chubb defended the bank, negotiated a settlement, and dispatched risk engineering services to develop a plan to reduce the likelihood of future events at trust properties.
- An asset management firm was sued by an elderly client who alleged that her investment adviser failed to appropriately update her risk tolerance. A settlement with IIROC and the investment advisor was reached. Due to potential vicarious liability for the firm, Chubb worked together with the Insured to arrive at an early settlement with the claimant.
- A fire damaged a data center and crippled an asset manager's sales and trading operation. Within a few hours, emergency generators were put in place, enabling the firm to bring operations as close to normal as possible. Chubb paid to repair the physical damage caused by the fire, as well as extra expense for the generators, which reduced the business income loss.

Chubb. Insured.SM

¹ 2018 Advisen Claims Satisfaction Survey

^{2,3} NCMM Q3 2017 Financial Services Infographic

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